ENSER COMMUNICATIONS LTD.
(formerly known as Enser Communications Pvt. Ltd.)
CIN: L64200MH2008PLC182752

Date: November 14, 2025

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C/1, G Block,
Bandra - Kurla Complex,
Bandra (East) Mumbai -400051

SYMBOL: ENSER
ISIN No.: INE0R9I01021

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on November 14, 2025.

Ref: Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the requirements of Regulation 30 read with Schedule III Para A of the Securities Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015, we would like to inform that Board of Directors of the Company at their meeting held on November 14, 2025 at 04:30 p.m. through video conferencing has considered and approved the Un-audited (Standalone and Consolidated) financial results for the half year ended on September 30, 2025, along with limited review reports thereon.

*In compliance with Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2024 the Unaudited (Standalone and Consolidated) Financial Results along with the Limited Review Report on these results is annexed along with this letter as **"Annexure-I"**.*

The Board Meeting commenced at 04.30 P.M and concluded at 9.10 P.M.

The above information is also available on the website of the Company at www.enser.co.in.

We request to take the above information on your records.

Thanking you,
Yours faithfully,

For Enser Communications Limited

Muskan Digitally signed by Muskan Date: 2025.11.14 21:18:20 +05'30'

Muskan (M. No.: A62983)
Company Secretary and Compliance Officer

Encl: As above

Annexure - I

MUKESHKUMAR JAIN & CO.
Chartered Accountants

Phone: 8875677567, 9899556675
Email: carochakgupta@gmail.com

Independent Auditors' Limited Review Report

To,

The Board of Directors of ENSER COMMUNICATIONS LIMITED (FORMELY KNOWN AS ENSER COMMUNICATIONS PRIVATE LIMITED).

Auditor's Review Report on Un-audited Half Yearly Standalone Financial Results of ENSER COMMUNICATIONS LIMITED pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Opinion

We have reviewed the accompanying Standalone Financial Results of **ENSER COMMUNICATIONS LIMITED** (FORMERLY KNOWN AS ENSER COMMUNICATIONS PRIVATE LIMITED), (hereinafter referred to as the "Company") for the **half** year ended September 30, 2025 ("the Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ('Listing Regulations').

Based on our review, nothing has come to our attention that causes us to believe that the Statement, prepared in accordance with applicable accounting standards and other generally accepted accounting principles, has not disclosed the information required to be disclosed in terms of the Listing Regulations or contains any material misstatement.

Basis for Conclusion

We conducted our review in accordance with Standard on Review Engagement (SRE) 2410. A review is limited primarily to inquiries and analytical procedures and provides limited assurance. We do not express an audit opinion.

Management's Responsibility

The Statement is the responsibility of the Company's Management and approved by the Board of Directors. Responsibilities include preparation of the Statement in accordance with accounting standards, maintenance of adequate controls, and compliance with Listing Regulations.

MUKESH KUMAR JAIN AND CO. CHARTERED ACCOUNTANTS FRN:016581W

MUKESHKUMAR JAIN & CO.
Chartered Accountants

Phone: 8875677567, 9899556675
Email: carochakgupta@gmail.com

Auditor's Responsibility

Our responsibility is to express a conclusion based on our review. We conducted our review in accordance with SRE 2410 and obtained evidence necessary to provide a basis for our conclusion.

Other Matters

The figures for the six months ended 31 March 2025 represent the balancing figures between audited results for the full financial year and the published year-to-date figures for the period ended 30 September 2024. Our conclusion is not modified regarding this matter.

Yours faithfully,

For M/s MUKESHKUMAR JAIN & CO.,
Chartered Accountants
Firm Registration No. 106619W

MUKESHKUMAR JAIN AND CO. CA INDIA FRN:0106619W CHARTERED ACCOUNTANTS

CA Rochak Gupta

Partner
Membership No.: 449691
UDIN: 25449691BMJQEL6716
Place: Gurugram
Date: 14.11.2025

ENSER COMMUNICATIONS LIMITED

CIN: L64200MH2008PLC182752

Registered office: 5th Floor, 501-506, Arihant Aura, Turbhe , Navi Mumbai, Sanpada, Thane, Thane, Maharashtra, India, 400703

Corporate office: 8th Floor, South Tower B, Splendor Spectrum One, Sector – 58, Gurugram, Haryana – 122102

Tel No: 0124- 4258077.| Website: www.enser.co.in | E-mail ID: solutions@enser.co.in

(Amount in Lakhs except share and per equity share data)

Statement of Standalone Unaudited Financial Results for the Half Year ended on September 30, 2025

	Particulars	Half Year Ended			Year Ended
		30.09.2025	31.03.2025	30.09.2024	31.03.2025
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Income**				
(a)	Revenue from operations	3,565.66	3,130.45	3,901.90	7,032.35
(b)	Other Income	8.17	15.52	38.37	53.88
	Total Income	**3,573.83**	**3,145.97**	**3,940.27**	**7,086.24**
2	**Expenses**				
(a)	Purchase of stock-in-trade	61.06			
(b)	Change in Inventories of finished goods, stock-in-trade and work in progress	(29.67)			
(c)	Equipments and IT Service Expenses	221.37	294.66	266.07	560.73
(d)	Employee Benefit Expense	1,624.59	1,219.55	1,801.74	3,021.29
(e)	Finance Cost	144.96	74.65	40.04	114.69
(f)	Depreciation and Amortization Expense	180.37	89.77	38.62	128.39
(g)	Other Expenses	773.71	1,009.57	1,124.42	2,133.99
	Total Expenses	**2,976.39**	**2,688.20**	**3,270.89**	**5,959.08**
3	**Profit/(loss) before exceptional items and tax (1-2)**	**597.43**	**457.77**	**669.36**	**1,127.15**
4	Exceptional items	-	-	-	-
5	Corporate Social Responsibility		7.00		7.00
6	**Profit/(loss) before tax (3-(4+5))**	**597.43**	**450.77**	**669.36**	**1,120.15**
7	**Tax Expense**				
(a)	Current Tax	153.00	85.84	168.46	254.30
(b)	Deferred Tax	42.58	19.50	15.57	35.07
(c)	Income Tax for Earlier Years		12.58		12.58
8	**Profit/(Loss) for the period (6-7)**	**401.85**	**332.86**	**485.33**	**818.20**
9	Profit/(loss) from discontinued operations	-	-	-	-
10	Tax expenses of discontinued operations	-	-	-	-
11	**Profit/(loss) from Discontinued operations (after tax) (9-10)**	-	-	-	-
12	**Profit/(loss) for the period (8+11)**	**401.85**	**332.86**	**485.33**	**818.20**
13	Paid up equity share capital (Face value of the share shall be indicated)	1,743.21	1,743.21	871.61	1,743.21
14	**Earning per Equity Share**				
	Equity shares of par value Re 2 each	871.61	871.61	871.61	871.61
(a)	Basic (in Rs.)	0.46	0.38	0.56	0.94
(b)	Diluted (in Rs.)	0.46	0.38	0.56	0.94

Notes:

1) The above unaudited standalone financials results of the Company have been prepared as per Generally Accepted Accounting Principles in India, prescribed u/s section 133 of the Companies Act, 2013 as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulations 2015 and other recognised accounting practices and policies to the extent applicable and read with relevant rules framed thereunder or as specified by the Institute of Chartered Accountants of India, whichever is applicable.

2) The above unaudited standalone financials results for the half year ended on September 30, 2025 were reviewed and recommended by the Audit committee and approved by the Board of Directors, at their respective meeting held on November 14, 2025.

3) The Statutory Auditors have carried out Limited Review of the financial result for the half year ended on September 30, 2025.

4) Company's business activity falls into multi segment.

5) Previous period figures have been re-grouped and re-classified wherever necessary.

6) There are no Investors Complaints pending as on September 30, 2025.

7) The results of the Company are also available for investors at www.enser.co.in, and www.nseindia.com

8) The Company has not adopted the Indian Accounting Standards (IND AS) in terms of Exemption available to the Companies Listed with SME Exchange.

For and on behalf of the Board of
Enser Communications Limited

Enser Communications Limited Navi Mumbai

Rajesh Omprakash Sarna
Managing Director
DIN:02093291

Date: 14.11.2025
Place: GURUGRAM

ENSER COMMUNICATIONS LIMITED

CIN: L64200MH2008PLC182752

Registered office: 5th Floor, 501-506, Arihant Aura, Turbhe , Navi Mumbai, Sanpada, Thane, Thane, Maharashtra, India, 400703

Corporate office: 8th Floor, South Tower B, Splendor Spectrum One, Sector – 58, Gurugram, Haryana – 122102

Tel No: 0124-4258077 | Website: www.enser.co.in E-mail ID: solutions@enser.co.in

(amount in Lakhs, unless otherwise stated)

Unaudited Standalone Statement of Assets and Liabilities as on September 30, 2025

	Particulars	30.09.2025 Unaudited	31.03.2025 Audited
I.	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	1,743.21	1,743.21
	(b) Reserves and surplus	2,063.22	1,661.37
2	**Non-current liabilities**		
	(a) Long-term Borrowings	862.42	295.13
	(b) Deffered Tax Liability (Net)	58.52	15.93
	(c) Long-Term Provisions	45.51	44.25
	(d) Other Long Term Liabilities		
3	**Current liabilities**		
	(a) Short-Term Borrowings	2,002.90	1,168.71
	(b) Trade payables		
	(i) Total Outstanding dues of Micro and Small Enterprises	70.83	18.66
	(ii) Total Outstanding dues other than Micro and Small Enterprises	540.54	532.61
	(c) Other Current liabilities	507.35	1,044.92
	(d) Short-Term Provisions	158.25	75.42
	TOTAL	**8,052.75**	**6,600.22**
II	**ASSETS**		
1	**Non-current assets**		
	(a) Property, Plant and Equipment and Intangible assets		
	(i) Tangible Assets	1,200.07	1,084.04
	(ii) Intangible Assets	193.97	218.27
	(iii) Assets under development or work -in- progress		
	(b) Non-Current Investments	820.60	790.60
	(c) Deferred Tax Assets (Net)		
	(d) Long-Term Loans and Advances		
	(e) Other Non Current Assets	304.98	441.99
2	**Current assets**		
	(a) Inventories	29.67	
	(b) Trade receivables	2,801.07	2,386.29
	(c) Cash and cash equivalents	1,058.53	686.02
	(d) Short-term loans and advances	143.06	9.90
	(e) Other Current Assets	1,500.80	983.11
	TOTAL	**8,052.75**	**6,600.22**

For and on behalf of the Board of
Enser Communications Limited

Enser Communications Limited Navi Mumbai

Rajnish Omprakash Sarna
Managing Director
DIN:02093291

Date: 14.11.2025
Place: GURUGRAM

ENSER COMMUNICATIONS LIMITED

CIN: L64200MH2008PLC182752

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(amount in Lakhs, unless otherwise stated)

Unaudited Standalone Statement of cash flow for the half year ended on September 30, 2025

	30.09.2025 Unaudited	31.03.2025 Audited
A CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	597.43	1,120.15
Adjustments For:		
Depreciation and amortization	180.37	128.39
Provision for Gratuity	1.27	5.51
Interest Expenses	122.41	114.69
Interest income	(7.11)	(53.44)
Operating Profit before working capital changes	894.36	1,315.30
Changes in working capital:		
(increase)/ decrease in Trade Receivables	(414.77)	(1,204.56)
(increase)/ decrease in Short-Term Loans and Advances	(133.16)	(8.17)
(increase)/ decrease in Non Current assets	137.01	(137.13)
(increase)/ decrease in Other current assets	(517.69)	(979.06)
(increase)/ decrease in Inventory	(29.67)	
increase/ (decrease) in Short Term Provision		
increase/ (decrease) in Trade payables	60.10	495.02
increase/ (decrease) in Other current liabilities	(537.57)	706.55
Gratuity Paid		
Cash Generated from Operations	(541.38)	187.95
Income Taxes (Paid) / Refund received	(70.19)	(259.71)
Net Cash Flow from Operating Activities [A]	(611.57)	(71.76)
B CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets	(272.11)	(1,191.27)
proceeds from sale of Fixed Assets	-	3.22
(Increase)/ Decrease in Investment in Subsidiaries	(30.00)	(790.00)
(Increase)/ Decrease in Other Bank Balances	(551.18)	1,014.09
Interest income	7.11	53.44
Net Cash used in Investing Activities [B]	(846.18)	(910.52)
C CASH FLOW FROM FINANCING ACTIVITIES		
Increase/ (Decrease) in Long Term Borrowings	567.30	(39.40)
Increase/ (Decrease) in Short Term Borrowings	834.19	827.51
Issue of share Capital		
Share premium		
Interest Paid	(122.41)	(114.69)
Net Cash Flow from Financing Activities [C]	1,279.08	673.42
D Net Increase in Cash & Cash Equivalents [A+B+C]	(178.67)	(308.86)
Cash & Bank Balance (Opening Balance)	224.76	533.62
Cash & Bank Balance (Closing Balance)	46.09	224.76
E Cash & Bank balance comprise		
Cash in Hand		
Balance with Banks	46.09	224.76
Cash & Bank Balance as at the end of the year	46.09	224.76

For and on behalf of the Board of
Enser Communications Limited

Enser Communications Limited Navi Mumbai

Rajhish Omprakash Sarna
Managing Director
DIN:02093291

Date: 14.11.2025
Place: GURUGRAM

ENSER COMMUNICATIONS LIMITED

CIN: L64200MH2008PLC182752

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(amount in Lakhs, unless otherwise stated)

Segment-wise information for the half year ended on September 30, 2025

	Particulars	30.09.2025 Unaudited
1	**Segment Revenue (Sales and Other operating income)**	
	Sale of Goods	27.29
	IT/ITES Services	3538.37
	Total Segment Revenue	**3565.66**
2	**Segment Results**	
	Sale of Goods	-4.10
	IT/ITES Services	601.53
	Total Segment Results	**597.43**
3	**Segment Assets**	
	Sale of Goods	56.79
	IT/ITES Services	7995.96
	Total Segment Assets	**8052.75**
4	**Segment Liabilities**	
	Sale of Goods	21.14
	IT/ITES Services	4225.18
	Total Segment Liabilities	**4246.32**
5	**Capital Employed (Segment assets less Segment liabilities)**	
	Sale of Goods	35.65
	IT/ITES Services	3770.78
	Total Capital Employed	**3806.43**

For and on behalf of the Board of
Enser Communications Limited

Enser Communications Limited Navi Mumbai

Rajnish Omprakash Sarna
Managing Director
DIN: 02093291

Date: 14.11.2025
Place: Gurugram

MUKESHKUMAR JAIN & CO.
Chartered Accountants

Phone: 8875677567, 9899556675
Email: carochakgupta@gmail.com

Independent Auditors' Limited Review Report

To,

The Board of Directors of ENSER COMMUNICATIONS LIMITED (FORMELY KNOWN AS ENSER COMMUNICATIONS PRIVATE LIMITED).

Auditor's Review Report on Un-audited Half Yearly Consolidated Financial Results of ENSER COMMUNICATIONS LIMITED pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

1. Opinion

We have reviewed the accompanying Consolidated Financial Results of **ENSER COMMUNICATIONS LIMITED** (FORMERLY KNOWN AS ENSER COMMUNICATIONS PRIVATE LIMITED), (hereinafter referred to as the "Company" or "Holding Company") and its subsidiaries (the Holding and its subsidiaries together referred to as the "Group") for the half year ended September 30, 2025 ("the Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ('Listing Regulations').

The preparation of the Statement is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors. The Statement has been prepared in accordance with Indian Accounting Standard 34 – Interim Financial Reporting, prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India.

2. Auditor's Responsibility

We conducted our review in accordance with Standard on Review Engagement (SRE) 2410. This review consists primarily of inquiries and analytical procedures and provides limited assurance. A review is substantially less in scope than an audit and does not provide audit-level assurance. Accordingly, we do not express an audit opinion.

We performed additional procedures as required under Regulation 33(8) of the Listing Regulations.

3. Entities Included in the Consolidated Financial Results

The Consolidated Unaudited Financial Results include results of the following subsidiaries

Wholly Owned Subsidiaries:

1. M/s Growintelli Technologies Private Limited
2. M/s Enser Communications Services ME-FZCO, UAE

Subsidiaries:

3. M/s Teckinfo Solutions Private Limited
4. M/s IVRedge Services Private Limited
5. M/s Farmkeen Agritech Private Limited

4. Conclusion

Based on our review and the review reports of subsidiary auditors, nothing has come to our attention that causes us to believe that the accompanying Consolidated Unaudited Financial Results, prepared in accordance with applicable Accounting Standards and accounting principles generally accepted in India, have not disclosed the information required under the Listing Regulations or contain any material misstatement.

Yours faithfully,

For M/s MUKESHKUMAR JAIN & CO.,
Chartered Accountants
Firm Registration No. 106619W

MUKESHKUMAR JAIN AND CO. CHARTERED ACCOUNTANTS INDIA FRN:0106619W

CA Rochak Gupta

Partner
Membership No.: 449691
UDIN: 25449691BMJQEM2562
Place: Gurugram
Date: 14.11.2025

ENSER COMMUNICATIONS LIMITED

CIN: L64200MH2008PLC182752

Registered office: 5th Floor, 501-506, Arihant Aura, Turbhe , Navi Mumbai, Sanpada, Thane, Thane, Maharashtra, India, 400703

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Tel No: 0124-4258077 | Website: www.enser.co.in E-mail ID: solutions@enser.co.in

(amount in Lakhs, unless otherwise stated)

Statement of Unaudited Consolidated Assets and Liabilities as on September 30, 2025

	Particulars	30.09.2025 Unaudited	31.03.2025 Audited
I.	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	1,743.21	1,743.21
	(b) Reserves and surplus	2,177.88	1,706.27
1(a)	**Minority Interest**	310.00	310.24
2	**Non-current liabilities**		
	(a) Long-term Borrowings	1,213.18	342.36
	(b) Deffered Tax Liability (Net)	35.96	
	(c) Long-Term Provisions	51.43	49.38
	(d) Other Long Term Liabilities		
3	**Current liabilities**		
	(a) Short-Term Borrowings	2,031.97	1,486.93
	(b) Trade payables		
	(i) Total Outstanding dues of Micro and Small Enterprises	71.54	47.85
	(ii) Total Outstanding dues other than Micro and Small Enterprises	666.48	662.87
	(c) Other Current liabilities	720.85	1,250.05
	(d) Short-Term Provisions	179.39	22.72
	TOTAL	**9,201.88**	**7,621.90**
II	**ASSETS**		
1	**Non-current assets**		
	(a) Property, Plant and Equipment and Intangible assets		
	(i) Tangible Assets	1,380.15	1,269.62
	(ii) Intangible Assets	194.05	218.34
	(iii) Capital work in Progress		
	(ii) Intangible Assets under Development	470.58	470.58
	(b) Non-Current Investments	467.04	437.04
	(c) Deferred Tax Assets (Net)		6.58
	(d) Long-Term Loans and Advances		
	(e) Other Non Current Assets	313.19	450.46
2	**Current assets**		
	(a) Current Investment	276.03	2.49
	(b) Inventories	41.21	34.55
	(c) Trade receivables	3,194.65	2,638.64
	(d) Cash and cash equivalents	1,099.81	1,053.44
	(e) Short-term loans and advances	213.18	18.51
	(f) Other Current Assets	1,551.99	1,021.66
	TOTAL	**9,201.88**	**7,621.90**

Enser Communications Limited Navi Mumbai

For and on behalf of the Board of
Enser Communications Limited

Rajnish Omprakash Sarna
Managing Director
DIN:02093291

Date: 14.11.2025
Place: Gurugram

ENSER COMMUNICATIONS LIMITED
CIN: L64200MH2008PLC182752
Registered office: 5th Floor, 501-506, Arihant Aura, Turbhe , Navi Mumbai, Sanpada, Thane, Thane, Maharashtra, India, 400703
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Tel No: 0124- 4258077 | Website: www.enser.co.in | E-mail ID: solutions@enser.co.in

(Amount in Lakhs except share and per equity share data)

Statement of Consolidated Unaudited Financial Results for the Half Year ended on September 30, 2025

	Particulars	Half Year Ended	
		30.09.2025	31.03.2025
		(Unaudited)	(Audited)
1	**Income**		
(a)	Revenue from operations	4,378.65	8,458.43
(b)	Other Income	10.44	86.34
	Total Income	**4,389.09**	**8,544.77**
2	**Expenses**		
(a)	Purchase of stock-in-trade	85.51	76.26
(b)	Change in Inventories of finished goods, stock-in-trade and work in progress	(6.67)	(22.65)
(c)	Equipments and IT Services Expenses	335.38	847.02
(d)	Employee Benefit Expense	2,058.11	3,743.76
(e)	Depreciation and Amortization Expense	185.88	142.72
(f)	Financial Costs	160.43	150.08
(g)	Other Expenses	886.81	2,399.81
	Total Expenses	**3,705.46**	**7,337.01**
3	**Profit/(loss) before exceptional items and tax (1-2)**	**683.63**	**1,207.76**
4	Exceptional items	-	-
5	Corporate Social Responsibility		7.00
6	**Profit/(loss) before tax (3-(4+5))**	**683.63**	**1,200.76**
7	**Tax Expense**		
(a)	Current Tax	169.69	283.46
(b)	Deferred Tax	42.58	26.59
(c)	Income Tax for Earlier Years		12.58
8	**Profit/(Loss) for the period (6-7)**	**471.36**	**878.13**
9	Profit/(loss) from discontinued operations	-	-
10	Tax expenses of discontinued operations	-	-
11	**Profit/(loss) from Discontinued operations (after tax) (9-10)**	-	-
12	**Profit/(loss) for the period (8+11)**	**471.36**	**878.13**
	Profit for the period attributable to		
	Owners of the Parent	**471.60**	863.11
	Non-Controlling Interest	**(0.24)**	15.02
13	Paid up equity share capital (Face value of the share shall be indicated)	1,743.21	1,743.21
14	**Earning per Equity Share**		
	Equity shares of par value Rs 2 each	871.61	871.61
(a)	Basic (in Rs.)	0.49	1.01
(b)	Diluted (in Rs.)	0.49	1.01

Notes:

1) The above unaudited consolidated financials results of the Company have been prepared as per Generally Accepted Accounting Principles in India, prescribed u/s section 133 of the Companies Act, 2013 as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulations 2015 and other recognised accounting practices and policies to the extent applicable and read with relevant rules framed thereunder or as specified by the Institute of Chartered Accountants of India, whichever is applicable.
2) The above unaudited consolidated financials results for the half year ended on September 30, 2025 were reviewed and recommended by the Audit committee and approved by the Board of Directors, at their respective meeting held on October .., 2025.
3) The Statutory Auditors have carried out Limited Review of the financial result for the half year ended on September 30, 2025.
4) Segment Reporting done on the basis of multi segment occurred due to consolidation of financil results.
5) Previous period figures have been re-grouped and re-classified wherever necessary.
6) There are no Investors Complaints pending as on September 30, 2025.
7) The results of the Company are also available for investors at www.enser.co.in, and www.nseindia.com
8) The Company has not adopted the Indian Accounting Standards (IND AS) in terms of Exemption available to the Companies Listed with SME Exchange.

Enser Communications Limited Navi Mumbai

For and on behalf of the Board of
Enser Communications Limited

Rajnish Omprakash Sarna
Managing Director
DIN:02093291

Date: 14.11.2025
Place: GURUGRAM

ENSER COMMUNICATIONS LIMITED

CIN: L64200MH2008PLC182752

Registered office: 5th Floor, 501-506, Arihant Aura, Turbhe , Navi Mumbai, Sanpada, Thane, Thane, Maharashtra, India, 400703

Corporate office: 8th Floor, South Tower B, Splendor Spectrum One, Sector – 58, Gurugram, Haryana – 122102

Tel No: 0124-4258077| Website: www.enser.co.in | E-mail ID: solutions@enser.co.in

(amount in Lakhs, unless otherwise stated)

Unaudited Consolidated Statement of cash flow for the half year ended on September 30, 2025

	30.09.2025 Unaudited	31.03.2025 Audited
A CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	**683.63**	1,200.76
Adjustments For:		
Depreciation and amortization	**185.88**	150.08
Provision for Gratuity	**1.27**	7.02
Interest Expenses	**160.43**	142.72
Interest income	(9.37)	(72.31)
Operating Profit before working capital changes	**1,021.84**	**1,428.28**
Changes in working capital:		
(increase)/ decrease in Trade Receivables	**(556.01)**	(1,456.91)
(increase)/ decrease in Short-Term Loans and Advances	**(194.68)**	(16.78)
(increase)/ decrease in Non Current assets	**137.26**	(145.60)
(increase)/ decrease in Other current assets	**(530.33)**	(1,017.61)
(increase)/ decrease in Inventory	**(6.67)**	(34.55)
increase/ (decrease) in Current Investment		(2.49)
increase/ (decrease) in Long Term Provision		3.62
increase/ (decrease) in Trade payables	27.29	654.47
increase/ (decrease) in Other current liabilities	(529.20)	911.68
Cash Generated from Operations	(630.49)	**324.11**
Income Taxes (Paid) / Refund received	(286.38)	**(355.62)**
Net Cash Flow from Operating Activities [A]	**(916.88)**	**(31.51)**
B CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets	(272.11)	(1,865.98)
proceeds from sale of Fixed Assets	-	-
(Increase)/ Decrease in Investment in Subsidiaries	(30.00)	(436.44)
(Increase)/ Decrease in Other Bank Balances	(268.78)	731.70
Interest income	9.37	72.31
Net Cash used in Investing Activities [B]	**(561.52)**	**(1,498.41)**
C CASH FLOW FROM FINANCING ACTIVITIES		
Increase/ (Decrease) in Long Term Borrowings	**870.82**	**7.84**
Increase/ (Decrease) in Short Term Borrowings	**545.04**	**1,145.73**
Increase/ (Decrease) in Long Term Provisions	**0.79**	
Issue of share Capital		
Share premium		
Interest Paid	(160.43)	(142.72)
Minority Interest	(0.24)	295.22
Net Cash Flow from Financing Activities [C]	**1,255.98**	**1,306.07**
D Net Increase in Cash & Cash Equivalents [A+B+C]	**(222.42)**	**(223.85)**
Cash & Bank Balance (Opening Balance)	**309.78**	**533.62**
Cash & Bank Balance (Closing Balance)	**87.37**	**309.78**
E Cash & Bank balance comprise		
Cash in Hand		**0.36**
Balance with Banks	**87.37**	**309.43**
Cash & Bank Balance as at the end of the year	**87.37**	**309.78**

Enser Communications Limited Navi Mumbai

For and on behalf of the Board of
Enser Communications Limited

Rajnish Omprakash Sarna
Managing Director
DIN:02093291

Date: 14.11.2025
Place: GURUGRAM

ENSER COMMUNICATIONS LIMITED

CIN: L64200MH2008PLC182752

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(amount in Lakhs, unless otherwise stated)

half y	Particulars	Consolidated Audited Resu	
	Particulars	**30.09.2025 Unaudited**	**31.03.2025 Audited**
1	**Segment Revenue (Sales and Other operating income)**		
	IT/ITES Services	3,565.66	7,086.00
	Cyber security	274.76	409.00
	CRM Software development	530.55	1,044.00
	Others	7.69	5.00
	Total Segment Revenue	**4,378.65**	**8,544.00**
2	**Segment Results**		
	IT/ITES Services	423.89	1,127.00
	Cyber security	47.96	31.40
	CRM Software development	(2.51)	47.40
	Others	2.01	(5.00)
	Total Segment Results	**471.36**	**1,200.80**
3	**Segment Assets**		
	IT/ITES Services	7,703.59	6,293.00
	Cyber security	312.18	188.00
	CRM Software development	1,177.07	1,127.00
	Others	9.05	14.00
	Total Segment Assets	**9,201.88**	**7,622.00**
4	**Segment Liabilities**		
	IT/ITES Services	4,233.57	3,196.00
	Cyber security	185.50	161.00
	CRM Software development	554.29	500.60
	Others	(2.55)	4.60
	Total Segment Liabilities	**4,970.80**	**3,862.20**
5	**Capital Employed (Segment assets less Segment liabilities)**		
	IT/ITES Services	3,470.02	3,097.00
	Cyber security	126.69	28.00
	CRM Software development	622.78	625.40
	Others	11.60	9.40
	Total Capital Employed	**4,231.08**	**3,759.80**

Enser Communications Limited Navi Mumbai

For and on behalf of the Board of
Enser Communications Limited

Rajnish Omprakash Sarna
Managing Director
DIN: 02093291

Date: 14/11/2025
Place: GURUgram